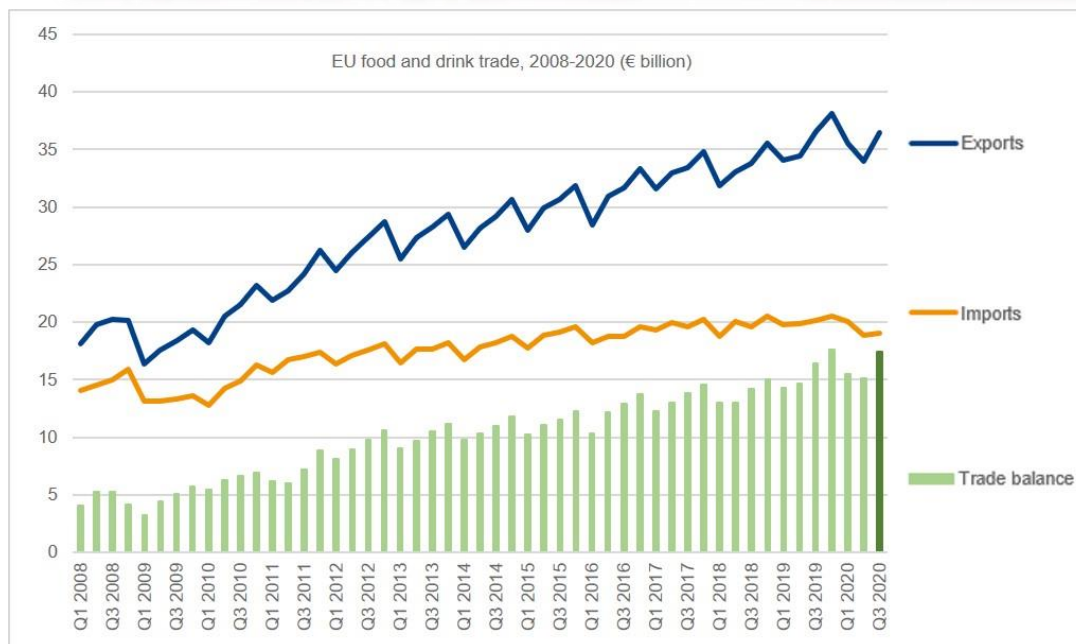


# TRADE BULLETIN Q3 2020



## Highlights

- Exports: €36.4 billion (-0.4% compared to Q3 2019)
- Imports: €19 billion (-6% compared to Q3 2019)
- Trade balance: €17.4 billion (+6% compared to Q3 2019)

**Trade surplus increased by €982 million in Q3 2020 compared to Q3 2019 to reach €17.4 billion.** For most sectors, the trade balance is positive except for fish products, oils and fats, and sugar.

## Exports

The most significant quarterly gains in exports (in terms of value):

- By export destination: China (+€757 million), Switzerland (+€146 million) and Norway (+€110 million)
- By sector: meat products (+€460 million), oils and fats (+€143 million), bakery and farinaceous products (+€92 million)

The most significant quarterly decrease in exports:

- By market: US (-€324 million), Japan (-€292 million) and Singapore (-€108 million)
- By sector: spirits (-€520 million), wine (-€387 million), fish products (-€96 million)

## Imports

The most significant quarterly gains in imports:

- By origin: Malaysia (+€52 million), Ukraine (+€47 million) and Tunisia (+€41 million)
- By sector: grain mill and starch products (+€47 million), wine (+€37 million), animal feeds (+€37 million)

The most significant quarterly decrease in imports:

- By origin: Argentina (-€218 million), United Kingdom (-€218 million) and China (-€187 million)
- By sector: fish products (-€594 million), meat products (-€274 million), spirits (-€139 million)

## Trade developments

For the period October 2019 to September 2020 (compared to the previous 12-month period):

- Exports: €144.1 billion (+2%)
- Imports: €78.4 billion (-2%)
- Trade balance: €65.7 billion (+€5.3 billion, +9%)

The most significant gains in exports by sector were registered for meat products (+€3.5 billion), dairy products (+€791 million), oils and fats (+€493 million), animal feeds (+€463 million) – and exports decreased mostly for wine (-€1.4 billion), spirits (-€1.3 billion), sugar (-€250 million). Sectors with the largest annual trade balance: meat products (+€17.3 billion), dairy products (+€14 billion), and wine (+€11 billion).

# TRADE BULLETIN Q3 2020

## Annex:

- Table 1: EU food and drink exports, by sector
- Table 2: Top 20 exports, by product
- Table 3: EU food and drink export markets – Top 20 destinations
- Table 4: EU food and drink export markets – most important developments
- Table 5: EU food and drink imports, by sector
- Table 6: Top 20 imports, by product
- Table 7: EU food and drink import origins – Top 20 origins
- Table 8: EU food and drink import origins – most important developments
- Table 9: EU food and drink trade balance (exports - imports), by sector

## Methodology

- **EU refers to EU27 (excluding the UK)** in the text, unless otherwise specified.
- Trade refers to extra-EU trade, unless otherwise specified.
- The EU food and drink industry is identified by NACE Rev. 2 codes C10 (manufacturing of food) and C11 (manufacturing of beverages).

## Source

- Eurostat (Comext)

**Table 1: EU food and drink exports, by sector**

Sector / Period	Q3 2019	Q3 2020	Change		Oct 18 - Sep 19	Oct 19 - Sep 20	Change	
	€ million	€ million	€ million	%	€ million	€ million	€ million	%
<b>Food and drinks</b>	<b>36,610</b>	<b>36,455</b>	<b>-155</b>	<b>0%</b>	<b>140,665</b>	<b>144,099</b>	<b>3,433</b>	<b>2%</b>
10 Food products	27,584	28,310	726	3%	107,345	113,631	6,287	6%
11 Beverages	9,026	8,145	-881	-10%	33,321	30,468	-2,853	-9%
<b>101 Preserved meat and meat products</b>	<b>5,318</b>	<b>5,778</b>	<b>460</b>	<b>9%</b>	<b>20,262</b>	<b>23,809</b>	<b>3,546</b>	<b>18%</b>
1011 Processed and preserved meat	3,337	3,889	551	17%	12,402	16,207	3,805	31%
1012 Processed and preserved poultry meat	808	718	-91	-11%	3,245	2,968	-276	-9%
1013 Meat and poultry meat products	1,173	1,172	-1	0%	4,615	4,633	18	0%
<b>102 Processed and preserved fish, crustaceans and molluscs</b>	<b>1,274</b>	<b>1,179</b>	<b>-96</b>	<b>-8%</b>	<b>5,256</b>	<b>5,072</b>	<b>-184</b>	<b>-3%</b>
<b>103 Processed and preserved fruit and vegetables</b>	<b>2,601</b>	<b>2,574</b>	<b>-27</b>	<b>-1%</b>	<b>10,618</b>	<b>10,692</b>	<b>74</b>	<b>1%</b>
1031 Processed and preserved potatoes	626	575	-51	-8%	2,521	2,387	-134	-5%
1032 Fruit and vegetable juices	420	410	-10	-2%	1,717	1,660	-58	-3%
1039 Other processed and preserved fruit and vegetables	1,554	1,588	34	2%	6,379	6,645	265	4%
<b>104 Vegetable and animal oils and fats</b>	<b>1,595</b>	<b>1,737</b>	<b>143</b>	<b>9%</b>	<b>6,523</b>	<b>7,016</b>	<b>493</b>	<b>8%</b>
1041 Oils and fats	1,441	1,587	146	10%	5,941	6,406	465	8%
1042 Margarine and similar edible fats	153	151	-3	-2%	581	610	28	5%
<b>105 Dairy products</b>	<b>4,110</b>	<b>4,059</b>	<b>-51</b>	<b>-1%</b>	<b>15,356</b>	<b>16,147</b>	<b>791</b>	<b>5%</b>
1051 Dairy and cheese products	3,926	3,847	-80	-2%	14,642	15,415	773	5%
1052 Ice cream	184	212	28	15%	714	732	18	3%
<b>106 Grain mill products, starches and starch products</b>	<b>1,114</b>	<b>1,067</b>	<b>-47</b>	<b>-4%</b>	<b>4,469</b>	<b>4,458</b>	<b>-11</b>	<b>0%</b>
1061 Grain mill products	596	580	-16	-3%	2,444	2,439	-5	0%
1062 Starches and starch products	518	487	-31	-6%	2,025	2,019	-6	0%
<b>107 Bakery and farinaceous products</b>	<b>2,027</b>	<b>2,119</b>	<b>92</b>	<b>5%</b>	<b>7,494</b>	<b>7,940</b>	<b>446</b>	<b>6%</b>
1071 Bread; fresh pastry goods and cakes	417	436	19	5%	1,520	1,624	104	7%
1072 Rusks and biscuits; preserved pastry goods and cakes	1,309	1,324	15	1%	4,780	4,842	62	1%
1073 Macaroni, noodles, couscous and similar farinaceous products	301	359	58	19%	1,194	1,475	281	24%
<b>108 Other food products</b>	<b>8,095</b>	<b>8,231</b>	<b>136</b>	<b>2%</b>	<b>31,734</b>	<b>32,362</b>	<b>627</b>	<b>2%</b>
1081 Sugar	142	145	3	2%	855	605	-250	-29%
1082 Cocoa, chocolate and sugar confectionery	2,547	2,480	-67	-3%	9,229	9,041	-188	-2%
1083 Processed tea and coffee	749	772	23	3%	2,925	3,020	95	3%
1084 Condiments and seasonings	585	664	79	13%	2,300	2,533	233	10%
1085 Prepared meals and dishes	1,220	1,268	47	4%	5,050	5,094	44	1%
1086 Homogenised food preparations and dietetic food	1,251	1,257	5	0%	5,126	5,213	87	2%
1089 Other food products n.e.c.	1,600	1,646	46	3%	6,250	6,855	605	10%
<b>109 Prepared animal feeds</b>	<b>1,320</b>	<b>1,392</b>	<b>73</b>	<b>5%</b>	<b>5,064</b>	<b>5,527</b>	<b>463</b>	<b>9%</b>
1091 Prepared feeds for farm animals	758	777	19	3%	2,906	3,135	229	8%
1092 Prepared pet foods	562	615	53	9%	2,158	2,393	234	11%
<b>110 Beverages</b>	<b>9,026</b>	<b>8,145</b>	<b>-881</b>	<b>-10%</b>	<b>33,321</b>	<b>30,468</b>	<b>-2,853</b>	<b>-9%</b>
1101 Distilled alcoholic beverages	2,521	2,001	-520	-21%	8,317	6,947	-1,370	-16%
1102 Wine from grape	3,671	3,284	-387	-11%	14,333	12,862	-1,471	-10%
1103 Cider and other fruit wines	101	136	35	34%	416	457	40	10%
1104 Other non-distilled fermented beverages	50	50	0	1%	184	189	5	3%
1105 Beer	965	1,010	44	5%	3,556	3,615	59	2%
1106 Malt	229	223	-6	-3%	1,003	905	-98	-10%
1107 Soft drinks; mineral waters and other bottled waters	1,487	1,440	-48	-3%	5,511	5,492	-19	0%

Source: Eurostat - COMEXT, Nace Rev.2, Division 10 & 11

**Table 2: Top 20 EU food and drink exports, by product**

CN code, product / Period		Q3 2019	Q3 2020	Change		Oct 18 - Sep 19	Oct 19 - Sep 20	Change	
		€ million	€ million	€ million	%	€ million	€ million	€ million	%
2204	wines	3,671	3,284	-387	-11%	14,332	12,861	-1,470	-10%
0203	pork meat fresh, frozen	1,855	2,388	533	29%	6,644	10,066	3,421	51%
2208	spirits	2,521	2,001	-520	-21%	8,317	6,947	-1,370	-16%
1901	malt extract, prepared	1,877	1,895	18	1%	7,536	7,906	371	5%
2106	food preparations	1,719	1,778	60	3%	6,951	7,167	216	3%
2301..2309	animal feed/petfoods	1,703	1,771	68	4%	6,584	7,110	525	8%
1905	pastries or biscuits	1,726	1,760	34	2%	6,300	6,466	166	3%
1806	chocolate	1,704	1,639	-65	-4%	5,932	5,793	-138	-2%
0406	cheese	1,587	1,555	-31	-2%	5,995	6,137	142	2%
0206+0207	offal, poultry meat	1,282	1,230	-52	-4%	4,876	5,127	251	5%
2202	soft drinks	1,217	1,202	-16	-1%	4,437	4,509	72	2%
2203	malted beer	944	995	51	5%	3,487	3,537	51	1%
0402	concentrated milk	937	961	24	3%	3,514	3,763	250	7%
1509	olive oil	698	675	-23	-3%	2,696	2,693	-2.4	0%
1602	prepared and pres. meat	507	517	10	2%	2,046	2,033	-13	-1%
2004	other veg. prepared, frozen	556	509	-46	-8%	2,208	2,099	-108	-5%
2103	sauce, condiments...	446	503	57	13%	1,735	1,933	198	11%
0201+0202	beef meat fresh, frozen	461	494	32	7%	1,934	1,953	19	1%
1902	pasta	411	478	67	16%	1,622	1,959	337	21%
ex 0901	coffee	442	458	16	4%	1,695	1,775	80	5%

Source: Eurostat – COMEXT, selected food & drink products at HS code 4-digit level

**Table 3: EU food and drink export markets – Top 20**

Partner / Period	Q3 2019	Q3 2020	Change		Oct 18 - Sep 19	Oct 19 - Sep 20	Change	
	€ million	€ million	€ million	%	€ million	€ million	€ million	%
UNITED KINGDOM	8,265	8,367	102	1%	33,326	32,728	-597	-2%
UNITED STATES	5,570	5,246	-324	-6%	19,825	19,185	-640	-3%
CHINA	3,246	4,003	757	23%	11,333	16,064	4,731	42%
SWITZERLAND	1,459	1,605	146	10%	6,017	6,412	395	7%
RUSSIA	1,287	1,229	-57	-4%	4,803	4,818	15	0%
JAPAN	1,482	1,190	-292	-20%	5,690	5,223	-467	-8%
NORWAY	912	1,022	110	12%	3,423	3,646	224	7%
CANADA	874	922	48	5%	3,101	3,287	187	6%
AUSTRALIA	820	858	38	5%	2,824	2,982	158	6%
SOUTH KOREA	603	626	23	4%	2,658	2,771	112	4%
SAUDI ARABIA	542	622	80	15%	2,320	2,516	196	8%
HONG KONG	641	584	-58	-9%	2,753	2,375	-379	-14%
UKRAINE	429	538	109	25%	1,572	1,976	404	26%
SINGAPORE	515	407	-108	-21%	1,835	1,511	-324	-18%
ISRAEL	364	390	25	7%	1,501	1,555	54	4%
BRAZIL	364	368	4	1%	1,425	1,467	42	3%
TURKEY	393	362	-31	-8%	1,559	1,665	106	7%
UNITED ARAB EMIRATES	435	336	-99	-23%	1,686	1,693	7	0%
SOUTH AFRICA	372	324	-48	-13%	1,336	1,258	-78	-6%
PHILIPPINES	366	319	-47	-13%	1,310	1,103	-207	-16%

**Table 4: EU food and drink export markets – most important developments**

Partner / Period	Q3 2019	Q3 2020	Change		Oct 18 - Sep 19	Oct 19 - Sep 20	Change	
	€ million	€ million	€ million	%	€ million	€ million	€ million	%
CHINA	3,246	4,003	757	23%	11,333	16,064	4,731	42%
SWITZERLAND	1,459	1,605	146	10%	6,017	6,412	395	7%
NORWAY	912	1,022	110	12%	3,423	3,646	224	7%
UKRAINE	429	538	109	25%	1,572	1,976	404	26%
UNITED KINGDOM	8,265	8,367	102	1%	33,326	32,728	-597	-2%
SAUDI ARABIA	542	622	80	15%	2,320	2,516	196	8%
LIBYA	83	156	73	88%	549	526	-23	-4%
CANADA	874	922	48	5%	3,101	3,287	187	6%
AUSTRALIA	820	858	38	5%	2,824	2,982	158	6%
ALGERIA	246	284	38	15%	1,138	1,230	92	8%
SOUTH AFRICA	372	324	-48	-13%	1,336	1,258	-78	-6%
INDONESIA	199	147	-52	-26%	719	623	-96	-13%
RUSSIA	1,287	1,229	-57	-4%	4,803	4,818	15	0%
HONG KONG	641	584	-58	-9%	2,753	2,375	-379	-14%
LEBANON	136	54	-82	-60%	602	328	-274	-46%
MEXICO	342	250	-92	-27%	1,123	996	-128	-11%
UNITED ARAB AMIRATES	435	336	-99	-23%	1,686	1,693	7	0%
SINGAPORE	515	407	-108	-21%	1,835	1,511	-324	-18%
JAPAN	1,482	1,190	-292	-20%	5,690	5,223	-467	-8%
UNITED STATES	5,570	5,246	-324	-6%	19,825	19,185	-640	-3%

Source: Eurostat - COMEXT, Nace Rev.2, Division 10 &amp; 11

Table 5: EU food and drink imports, by sector

Sector / Period	Q3 2019	Q3 2020	Change		Oct 18 - Sep 19	Oct 19 - Sep 20	Change	
	€ million	€ million	€ million	%	€ million	€ million	€ million	%
<b>Food and drinks</b>	<b>20,156</b>	<b>19,019</b>	<b>-1,137</b>	<b>-6%</b>	<b>80,290</b>	<b>78,399</b>	<b>-1,891</b>	<b>-2%</b>
10 Food products	18,168	17,172	-995	-5%	72,679	71,437	-1,242	-2%
11 Beverages	1,989	1,847	-142	-7%	7,611	6,962	-649	-9%
<b>101 Preserved meat and meat products</b>	1,781	1,507	-274	-15%	7,347	6,476	-871	-12%
1011 Processed and preserved meat	1,243	1,093	-151	-12%	5,051	4,551	-500	-10%
1012 Processed and preserved poultry meat	204	157	-46	-23%	833	675	-157	-19%
1013 Meat and poultry meat products	334	257	-77	-23%	1,463	1,249	-214	-15%
<b>102 Processed and preserved fish, crustaceans and molluscs</b>	4,755	4,161	-594	-12%	18,731	17,544	-1,186	-6%
<b>103 Processed and preserved fruit and vegetables</b>	2,088	2,090	2	0%	8,495	8,725	230	3%
1031 Processed and preserved potatoes	46	46	-1	-2%	200	177	-24	-12%
1032 Fruit and vegetable juices	528	471	-57	-11%	2,153	2,025	-128	-6%
1039 Other processed and preserved fruit and vegetables	1,514	1,574	60	4%	6,141	6,524	382	6%
<b>104 Vegetable and animal oils and fats</b>	3,927	3,835	-92	-2%	15,578	16,007	429	3%
1041 Oils and fats	3,876	3,790	-85	-2%	15,356	15,813	457	3%
1042 Margarine and similar edible fats	51	44	-7	-13%	222	194	-28	-13%
<b>105 Dairy products</b>	563	497	-66	-12%	2,322	2,142	-179	-8%
1051 Dairy and cheese products	511	451	-60	-12%	2,147	1,968	-179	-8%
1052 Ice cream	52	46	-5	-11%	175	174	-1	0%
<b>106 Grain mill products, starches and starch products</b>	624	671	47	8%	2,636	2,712	76	3%
1061 Grain mill products	506	569	62	12%	2,167	2,281	114	5%
1062 Starches and starch products	118	102	-15	-13%	469	431	-38	-8%
<b>107 Bakery and farinaceous products</b>	378	356	-22	-6%	1,513	1,478	-36	-2%
1071 Bread; fresh pastry goods and cakes	86	73	-13	-16%	345	319	-26	-7%
1072 Rusks and biscuits; preserved pastry goods and cakes	270	261	-8	-3%	1,080	1,056	-23	-2%
1073 Macaroni, noodles, couscous and similar farinaceous products	22	22	0	-1%	89	102	13	14%
<b>108 Other food products</b>	3,538	3,497	-41	-1%	13,909	14,109	200	1%
1081 Sugar	335	278	-57	-17%	1,388	1,368	-19	-1%
1082 Cocoa, chocolate and sugar confectionery	1,066	1,076	10	1%	4,001	4,127	127	3%
1083 Processed tea and coffee	637	661	23	4%	2,591	2,637	45	2%
1084 Condiments and seasonings	286	282	-4	-1%	1,139	1,144	5	0%
1085 Prepared meals and dishes	327	355	28	9%	1,294	1,340	47	4%
1086 Homogenised food preparations and dietetic food	33	27	-6	-17%	144	115	-28	-20%
1089 Other food products n.e.c.	853	817	-36	-4%	3,353	3,377	24	1%
<b>109 Prepared animal feeds</b>	478	515	37	8%	1,983	2,089	107	5%
1091 Prepared feeds for farm animals	210	173	-37	-17%	919	849	-70	-8%
1092 Prepared pet foods	268	342	74	27%	1,064	1,240	176	17%
<b>110 Beverages</b>	1,989	1,847	-142	-7%	7,611	6,962	-649	-9%
1101 Distilled alcoholic beverages	935	796	-139	-15%	3,580	3,122	-458	-13%
1102 Wine from grape	437	474	37	8%	1,726	1,768	42	2%
1103 Cider and other fruit wines	17	13	-4	-22%	58	52	-6	-11%
1104 Other non-distilled fermented beverages	5	4	-2	-30%	16	10	-6	-37%
1105 Beer	164	147	-17	-11%	673	537	-136	-20%
1106 Malt	8	5	-3	-41%	26	22	-4	-15%
1107 Soft drinks; mineral waters and other bottled waters	422	408	-14	-3%	1,531	1,450	-81	-5%

Source: Eurostat - COMEXT, Nace Rev.2, Division 10 &amp; 11

**Table 6: Top 20 EU food and drink imports, by product**

CN code, product / Period		Q3 2019	Q3 2020	Change		Oct 18 - Sep 19	Oct 19 - Sep 20	Change	
		€ million		€ million	%	€ million		€ million	%
2301..2309	animal feed/petfoods	2,516	2,228	-287	-11%	10,050	9,258	-792	-8%
0304	fish filets	1,293	1,138	-155	-12%	5,151	5,003	-148	-3%
1511	palm oil	1,005	1,063	58	6%	3,948	4,422	474	12%
2208	spirits	935	796	-139	-15%	3,580	3,122	-458	-13%
2106	food preparations	642	661	19	3%	2,524	2,583	59	2%
1604	prepared and pres. fish	700	632	-68	-10%	2,826	2,762	-64	-2%
0303	frozen fish	572	529	-43	-8%	2,213	2,215	2	0%
2204	wines	437	473	37	8%	1,724	1,766	42	2%
2009	fruit juice	528	471	-57	-11%	2,153	2,025	-128	-6%
ex 0901	coffee	392	434	42	11%	1,618	1,684	66	4%
0201+0202	beef meat fresh, frozen	520	432	-88	-17%	2,044	1,756	-288	-14%
2008	other fruit preparations	413	424	11	3%	1,650	1,831	181	11%
2202	soft drinks	393	382	-11	-3%	1,430	1,358	-72	-5%
1806	chocolate	385	369	-16	-4%	1,457	1,417	-40	-3%
1905	pastries or biscuits	355	334	-22	-6%	1,424	1,376	-49	-3%
1512	sunflower-seed oil	306	326	20	6%	1,287	1,687	400	31%
1006 20+30+40	processed rice	270	324	54	20%	1,160	1,283	123	11%
1605	prep. and pres. seafood	317	280	-37	-12%	1,118	1,047	-70	-6%
1804	cocoa butter	284	275	-8	-3%	1,054	1,125	71	7%
0811	fruit, frozen, (un)cooked	257	274	17	7%	885	1,012	127	14%

Source: Eurostat – COMEXT, selected food & drink products at HS code 4-digit level

**Table 7: EU food and drink import origins – Top 20**

Partner / Period	Q3 2019	Q3 2020	€ million		Oct 18 - Sep 19	Oct 19 - Sep 20	Change	
	€ million	€ million	€ million	%	€ million	€ million	€ million	%
UNITED KINGDOM	3,668	3,450	-218	-6%	14,768	13,599	-1,169	-8%
BRAZIL	1,364	1,211	-153	-11%	5,149	4,799	-349	-7%
SWITZERLAND	1,107	1,130	23	2%	4,383	4,440	57	1%
CHINA	1,221	1,034	-187	-15%	4,869	4,663	-206	-4%
UNITED STATES	906	852	-53	-6%	4,080	3,808	-272	-7%
ARGENTINA	1,067	818	-248	-23%	3,930	3,473	-457	-12%
INDONESIA	692	682	-10	-1%	2,892	3,308	416	14%
UKRAINE	586	633	47	8%	2,497	2,768	271	11%
TURKEY	555	592	37	7%	2,403	2,677	274	11%
NORWAY	513	501	-11	-2%	2,250	2,368	119	5%
MOROCCO	389	418	28	7%	1,659	1,643	-16	-1%
MALAYSIA	361	413	52	14%	1,404	1,659	255	18%
ECUADOR	412	400	-12	-3%	1,435	1,440	4	0%
INDIA	443	394	-49	-11%	1,860	1,602	-258	-14%
RUSSIA	381	379	-3	-1%	1,481	1,635	154	10%
THAILAND	433	356	-77	-18%	1,739	1,622	-116	-7%
CHILE	359	324	-35	-10%	1,201	1,165	-36	-3%
VIETNAM	327	311	-16	-5%	1,222	1,163	-60	-5%
COTE D'IVOIRE	280	286	6	2%	1,060	1,114	54	5%
SERBIA	254	256	2	1%	880	965	85	10%

**Table 8: EU food and drink import origins – most important developments**

Partner / Period	Q3 2019	Q3 2020	€ million		Oct 18 - Sep 19	Oct 19 - Sep 20	Change	
	€ million	€ million	€ million	%	€ million	€ million	€ million	%
MALAYSIA	361	413	52	14%	1,404	1,659	255	18%
UKRAINE	586	633	47	8%	2,497	2,768	271	11%
TUNISIA	99	140	41	42%	463	585	121	26%
TURKEY	555	592	37	7%	2,403	2,677	274	11%
COLOMBIA	109	145	36	33%	546	482	-64	-12%
MOROCCO	389	418	28	7%	1,659	1,643	-16	-1%
SWITZERLAND	1,107	1,130	23	2%	4,383	4,440	57	1%
MYANMAR	36	57	20	56%	151	187	37	24%
SRI LANKA	59	79	19	33%	231	261	29	13%
GHANA	181	198	17	9%	720	747	27	4%
NEW ZEALAND	233	190	-43	-18%	1,059	912	-147	-14%
INDIA	443	394	-49	-11%	1,860	1,602	-258	-14%
UNITED STATES	906	852	-53	-6%	4,080	3,808	-272	-7%
SINGAPORE	118	60	-58	-49%	401	251	-150	-37%
PERU	258	184	-74	-29%	877	798	-79	-9%
THAILAND	433	356	-77	-18%	1,739	1,622	-116	-7%
BRAZIL	1,364	1,211	-153	-11%	5,149	4,799	-349	-7%
CHINA	1,221	1,034	-187	-15%	4,869	4,663	-206	-4%
UNITED KINGDOM	3,668	3,450	-218	-6%	14,768	13,599	-1,169	-8%
ARGENTINA	1,067	818	-248	-23%	3,930	3,473	-457	-12%

Source: Eurostat - COMEXT, Nace Rev.2, Division 10 &amp; 11



**Table 9: EU food and drink trade balance (exports minus imports), by sector**

Product / Period	Q3 2019	Q3 2020	Change		Oct 18 - Sep 19	Oct 19 - Sep 20	Change	
	€ million	€ million	€ million	%	€ million	€ million	€ million	%
<b>Food and drinks</b>	<b>16,453</b>	<b>17,435</b>	<b>982</b>	<b>6%</b>	<b>60,375</b>	<b>65,700</b>	<b>5,324</b>	<b>9%</b>
10 Food products	9,416	11,137	1,721	18%	34,666	42,194	7,528	22%
11 Beverages	7,037	6,298	-739	-11%	25,709	23,505	-2,204	-9%
<b>101 Preserved meat and meat products</b>	3,538	4,271	733	21%	12,915	17,333	4,418	34%
1011 Processed and preserved meat	2,094	2,796	702	34%	7,351	11,656	4,305	59%
1012 Processed and preserved poultry meat	605	560	-45	-7%	2,412	2,293	-119	-5%
1013 Meat and poultry meat products	839	915	76	9%	3,152	3,384	232	7%
<b>102 Processed and preserved fish, crustaceans and molluscs</b>	-3,480	-2,982	498	-14%	-13,475	-12,473	1,003	-7%
<b>103 Processed and preserved fruit and vegetables</b>	513	483	-29	-6%	2,123	1,967	-157	-7%
1031 Processed and preserved potatoes	580	530	-50	-9%	2,321	2,211	-110	-5%
1032 Fruit and vegetable juices	-108	-60	47	-44%	-436	-365	71	-16%
1039 Other processed and preserved fruit and vegetables	40	14	-26	-65%	238	121	-117	-49%
<b>104 Vegetable and animal oils and fats</b>	-2,332	-2,097	235	-10%	-9,055	-8,991	64	-1%
1041 Oils and fats	-2,434	-2,203	231	-9%	-9,415	-9,407	8	0%
1042 Margarine and similar edible fats	102	106	4	4%	359	416	56	16%
<b>105 Dairy products</b>	3,547	3,562	14	0%	13,034	14,004	970	7%
1051 Dairy and cheese products	3,415	3,395	-19	-1%	12,495	13,447	951	8%
1052 Ice cream	132	166	34	25%	539	558	19	4%
<b>106 Grain mill products, starches and starch products</b>	490	396	-94	-19%	1,832	1,745	-87	-5%
1061 Grain mill products	90	12	-78	-87%	277	158	-119	-43%
1062 Starches and starch products	401	385	-16	-4%	1,556	1,588	32	2%
<b>107 Bakery and farinaceous products</b>	1,649	1,763	114	7%	5,981	6,463	482	8%
1071 Bread; fresh pastry goods and cakes	331	364	33	10%	1,176	1,305	129	11%
1072 Rusks and biscuits; preserved pastry goods and cakes	1,040	1,062	23	2%	3,700	3,785	85	2%
1073 Macaroni, noodles, couscous and similar farinaceous products	279	337	59	21%	1,105	1,372	268	24%
<b>108 Other food products</b>	4,557	4,735	177	4%	17,825	18,252	427	2%
1081 Sugar	-193	-133	60	-31%	-532	-763	-231	43%
1082 Cocoa, chocolate and sugar confectionery	1,481	1,404	-77	-5%	5,229	4,914	-314	-6%
1083 Processed tea and coffee	112	111	-1	0%	334	383	49	15%
1084 Condiments and seasonings	299	382	83	28%	1,161	1,389	228	20%
1085 Prepared meals and dishes	893	913	19	2%	3,756	3,753	-3	0%
1086 Homogenised food preparations and dietetic food	1,218	1,229	11	1%	4,982	5,098	116	2%
1089 Other food products n.e.c.	747	829	82	11%	2,897	3,478	581	20%
<b>109 Prepared animal feeds</b>	842	878	36	4%	3,081	3,438	357	12%
1091 Prepared feeds for farm animals	548	604	56	10%	1,987	2,286	299	15%
1092 Prepared pet foods	294	274	-20	-7%	1,094	1,152	58	5%
<b>110 Beverages</b>	7,037	6,298	-739	-11%	25,709	23,505	-2,204	-9%
1101 Distilled alcoholic beverages	1,586	1,205	-381	-24%	4,737	3,825	-912	-19%
1102 Wine from grape	3,234	2,810	-423	-13%	12,607	11,094	-1,513	-12%
1103 Cider and other fruit wines	84	123	39	46%	358	404	46	13%
1104 Other non-distilled fermented beverages	45	47	2	4%	168	179	11	7%
1105 Beer	801	863	62	8%	2,883	3,078	195	7%
1106 Malt	221	218	-3	-1%	977	883	-94	-10%
1107 Soft drinks; mineral waters and other bottled waters	1,066	1,032	-34	-3%	3,980	4,042	62	2%

Source: Eurostat - COMEXT, Nace Rev.2, Division 10 &amp; 11