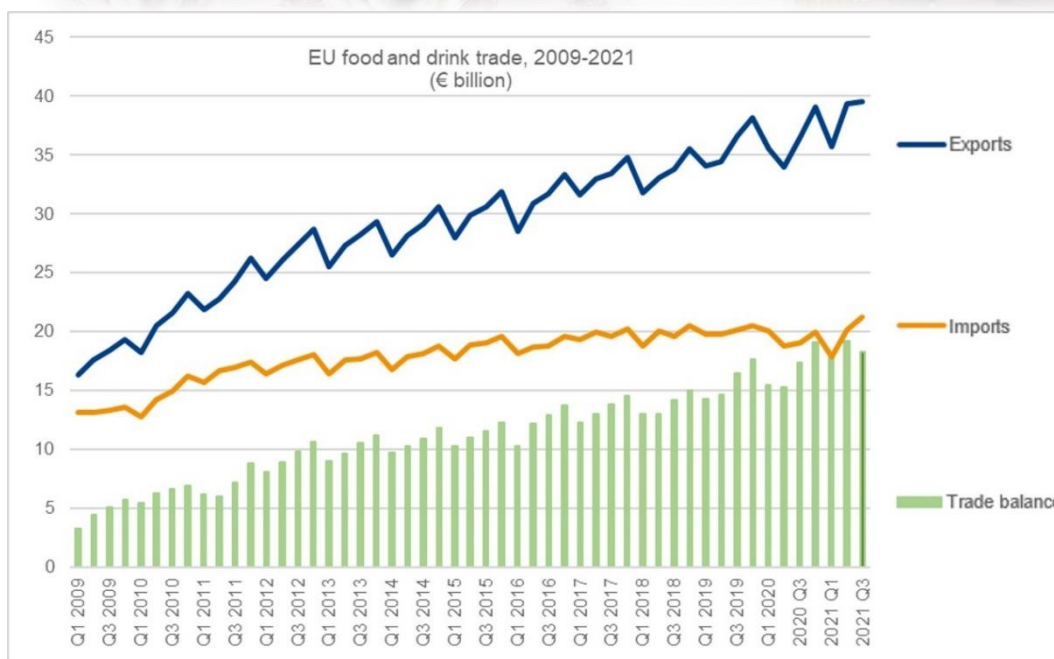


TRADE BULLETIN Q3 2021



Highlights

- Exports: €39.6 billion (+8% compared to Q3 2020)
- Imports: €21.2 billion (+11% compared to Q3 2020)
- Trade balance: €18.3 billion (+5% compared to Q3 2020)

Trade surplus increased by €916 million in Q3 2021 compared to Q3 2020 to reach €18.3 billion. For most sectors, the trade balance is positive except for fish products, oils and fats, sugar, and fruit and vegetable juices.

Exports

The most significant quarterly gains in exports (in terms of value):

- By export destination: US (+€659 million), UK (+€345 million) and Japan (+€228 million)
- By sector: wine (+€873 million), oils and fats (+€367 million), spirits (+€361 million)

The most significant quarterly decrease in exports:

- By market: China (-€668 million), Hong Kong (-€65 million) and Saudi Arabia (-€59 million)
- By sector: homogenised food preparations and dietetic food (-€251 million), meat products (-€105 million), beer (-€60 million)

Imports

The most significant quarterly gains in imports:

- By origin: Argentina (+€506 million), Indonesia (+€300 million) and Ukraine (+€286 million)
- By sector: oils and fats (+€1.3 billion), fish products (+€514 million), processed fruit and vegetables (+€225 million)

The most significant quarterly decrease in imports:

- By origin: UK (-€686 million), Switzerland (-€67 million), and Chile (-€58 million)
- By sector: wine (-€110 million), cocoa, chocolate and confectionery (-€71 million), fruit and vegetable juices (-€33 million)

Trade developments

For the period October 2020 to September 2021 (compared to the previous 12-month period):

- Exports: €153.8 billion (+7%)
- Imports: €79.3 billion (+1%)
- Trade balance: €74.5 billion (+€8.7 billion, +13%)

The most significant gains in exports by sector were registered for wine (+€3 billion), oils and fats, and spirits (+€1.2 billion each) - and decreased mostly for homogenised food preparations (-€927 million), pasta and farinaceous products (-€122 million), fish products (-€102 million). Sectors with the largest annual trade balance: meat products (+€18.7 billion), dairy products (+€14.7 billion), and wine (+€14.3 billion).

TRADE BULLETIN Q3 2021

Annex:

- Table 1: EU food and drink exports, by sector
- Table 2: Top 20 exports, by product
- Table 3: EU food and drink export markets – Top 20 destinations
- Table 4: EU food and drink export markets – most important developments
- Table 5: EU food and drink imports, by sector
- Table 6: Top 20 imports, by product
- Table 7: EU food and drink import origins – Top 20 origins
- Table 8: EU food and drink import origins – most important developments
- Table 9: EU food and drink trade balance (exports - imports), by sector

Methodology

- **EU refers to EU27 (excluding the UK)** in the text, unless otherwise specified.
- Trade refers to extra-EU trade, unless otherwise specified.
- The EU food and drink industry is identified by NACE Rev. 2 codes C10 (manufacturing of food) and C11 (manufacturing of beverages).

Source

- Eurostat (Comext)

Table 1: EU food and drink exports, by sector

| Sector / Period | Q3 2020 | Q3 2021 | Change | | Oct 19 - Sep 20 | Oct 20 - Sep 21 | Change | |
|---|-----------|-----------|-----------|------|-----------------|-----------------|-----------|------|
| | € million | € million | € million | % | € million | € million | € million | % |
| Food and drinks | 36,504 | 39,570 | 3,066 | 8% | 144,202 | 153,815 | 9,614 | 7% |
| 10 Food products | 28,336 | 30,098 | 1,762 | 6% | 113,700 | 118,460 | 4,760 | 4% |
| 11 Beverages | 8,168 | 9,472 | 1,304 | 16% | 30,502 | 35,355 | 4,853 | 16% |
| 101 Preserved meat and meat products | 5,761 | 5,656 | -105 | -2% | 23,782 | 24,379 | 597 | 3% |
| 1011 Processed and preserved meat | 3,862 | 3,556 | -306 | -8% | 16,172 | 16,589 | 417 | 3% |
| 1012 Processed and preserved poultry meat | 718 | 798 | 81 | 11% | 2,963 | 2,894 | -70 | -2% |
| 1013 Meat and poultry meat products | 1,181 | 1,302 | 121 | 10% | 4,647 | 4,897 | 250 | 5% |
| 102 Processed and preserved fish, crustaceans and molluscs | 1,192 | 1,221 | 29 | 2% | 5,114 | 5,013 | -102 | -2% |
| 103 Processed and preserved fruit and vegetables | 2,592 | 2,727 | 135 | 5% | 10,705 | 10,888 | 184 | 2% |
| 1031 Processed and preserved potatoes | 582 | 646 | 64 | 11% | 2,392 | 2,493 | 102 | 4% |
| 1032 Fruit and vegetable juices | 409 | 403 | -6 | -1% | 1,654 | 1,576 | -79 | -5% |
| 1039 Other processed and preserved fruit and vegetables | 1,600 | 1,678 | 77 | 5% | 6,659 | 6,820 | 161 | 2% |
| 104 Vegetable and animal oils and fats | 1,740 | 2,107 | 367 | 21% | 7,013 | 8,218 | 1,205 | 17% |
| 1041 Oils and fats | 1,589 | 1,928 | 338 | 21% | 6,393 | 7,570 | 1,177 | 18% |
| 1042 Margarine and similar edible fats | 151 | 179 | 28 | 19% | 620 | 649 | 28 | 5% |
| 105 Dairy products | 4,069 | 4,428 | 359 | 9% | 16,189 | 16,706 | 517 | 3% |
| 1051 Dairy and cheese products | 3,856 | 4,214 | 358 | 9% | 15,454 | 15,869 | 415 | 3% |
| 1052 Ice cream | 213 | 213 | 0 | 0% | 734 | 836 | 102 | 14% |
| 106 Grain mill products, starches and starch products | 1,072 | 1,219 | 147 | 14% | 4,463 | 4,674 | 211 | 5% |
| 1061 Grain mill products | 581 | 617 | 36 | 6% | 2,444 | 2,490 | 47 | 2% |
| 1062 Starches and starch products | 491 | 601 | 111 | 23% | 2,020 | 2,184 | 164 | 8% |
| 107 Bakery and farinaceous products | 2,122 | 2,294 | 171 | 8% | 7,947 | 8,315 | 368 | 5% |
| 1071 Bread; fresh pastry goods and cakes | 437 | 583 | 146 | 33% | 1,627 | 1,967 | 340 | 21% |
| 1072 Rusks and biscuits; preserved pastry goods and cakes | 1,327 | 1,396 | 68 | 5% | 4,844 | 4,994 | 150 | 3% |
| 1073 Macaroni, noodles, couscous and similar farinaceous products | 358 | 316 | -42 | -12% | 1,475 | 1,354 | -122 | -8% |
| 108 Other food products | 8,259 | 8,713 | 454 | 5% | 32,399 | 33,600 | 1,201 | 4% |
| 1081 Sugar | 146 | 141 | -5 | -3% | 606 | 605 | -1 | 0% |
| 1082 Cocoa, chocolate and sugar confectionery | 2,490 | 2,780 | 290 | 12% | 9,057 | 9,831 | 774 | 9% |
| 1083 Processed tea and coffee | 773 | 789 | 16 | 2% | 3,022 | 3,135 | 113 | 4% |
| 1084 Condiments and seasonings | 667 | 722 | 55 | 8% | 2,538 | 2,850 | 312 | 12% |
| 1085 Prepared meals and dishes | 1,271 | 1,412 | 141 | 11% | 5,098 | 5,530 | 433 | 8% |
| 1086 Homogenised food preparations and dietetic food | 1,257 | 1,006 | -251 | -20% | 5,214 | 4,287 | -927 | -18% |
| 1089 Other food products n.e.c. | 1,655 | 1,862 | 208 | 13% | 6,866 | 7,361 | 496 | 7% |
| 109 Prepared animal feeds | 1,399 | 1,654 | 255 | 18% | 5,554 | 6,276 | 722 | 13% |
| 1091 Prepared feeds for farm animals | 779 | 917 | 138 | 18% | 3,135 | 3,450 | 315 | 10% |
| 1092 Prepared pet foods | 620 | 736 | 117 | 19% | 2,419 | 2,826 | 408 | 17% |
| 110 Beverages | 8,168 | 9,472 | 1,304 | 16% | 30,502 | 35,355 | 4,853 | 16% |
| 1101 Distilled alcoholic beverages | 2,010 | 2,371 | 361 | 18% | 6,957 | 8,185 | 1,227 | 18% |
| 1102 Wine from grape | 3,287 | 4,159 | 873 | 27% | 12,859 | 15,840 | 2,980 | 23% |
| 1103 Cider and other fruit wines | 135 | 137 | 1 | 1% | 456 | 536 | 79 | 17% |
| 1104 Other non-distilled fermented beverages | 50 | 57 | 7 | 13% | 189 | 218 | 28 | 15% |
| 1105 Beer | 1,014 | 954 | -60 | -6% | 3,626 | 3,633 | 7 | 0% |
| 1106 Malt | 223 | 230 | 7 | 3% | 905 | 1,046 | 142 | 16% |
| 1107 Soft drinks; mineral waters and other bottled waters | 1,449 | 1,564 | 115 | 8% | 5,509 | 5,898 | 390 | 7% |

Source: Eurostat - COMEXT, Nace Rev.2, Division 10 & 11

Table 2: Top 20 EU food and drink exports, by product

| CN code, product / Period | | Q3 2020 | Q3 2021 | Change | | Oct 19 - Sep 20 | Oct 20 - Sep 21 | Change | |
|---------------------------|-----------------------------|-----------|-----------|-----------|------|-----------------|-----------------|-----------|------|
| | | € million | € million | € million | % | € million | € million | € million | % |
| 2204 | wines | 3,286 | 4,159 | 873 | 27% | 12,859 | 15,839 | 2,980 | 23% |
| 2208 | spirits | 2,010 | 2,371 | 361 | 18% | 6,957 | 8,185 | 1,227 | 18% |
| 2301..2309 | animal feed/petfoods | 1,778 | 2,115 | 337 | 19% | 7,137 | 8,019 | 882 | 12% |
| 2106 | food preparations | 1,792 | 2,038 | 246 | 14% | 7,182 | 7,953 | 770 | 11% |
| 1905 | pastries or biscuits | 1,764 | 1,978 | 214 | 12% | 6,472 | 6,961 | 490 | 8% |
| 0203 | pork meat fresh, frozen | 2,366 | 1,941 | -425 | -18% | 10,041 | 10,087 | 47 | 0% |
| 1806 | chocolate | 1,647 | 1,815 | 168 | 10% | 5,805 | 6,224 | 419 | 7% |
| 0406 | cheese | 1,556 | 1,749 | 193 | 12% | 6,138 | 6,568 | 430 | 7% |
| 1901 | malt extract, prepared | 1,893 | 1,704 | -190 | -10% | 7,906 | 7,044 | -862 | -11% |
| 0206+0207 | offal, poultry meat | 1,226 | 1,296 | 70 | 6% | 5,116 | 5,113 | -3 | 0% |
| 2202 | soft drinks | 1,211 | 1,274 | 63 | 5% | 4,525 | 4,889 | 364 | 8% |
| 0402 | concentrated milk | 963 | 975 | 13 | 1% | 3,764 | 3,632 | -132 | -4% |
| 2203 | malted beer | 1,000 | 935 | -65 | -6% | 3,548 | 3,558 | 10 | 0% |
| 1509 | olive oil | 675 | 712 | 36 | 5% | 2,695 | 2,856 | 162 | 6% |
| 0201+0202 | beef meat fresh, frozen | 495 | 599 | 105 | 21% | 1,949 | 2,110 | 161 | 8% |
| 2004 | other veg. prepared, frozen | 518 | 591 | 74 | 14% | 2,104 | 2,259 | 155 | 7% |
| 2103 | sauce, condiments... | 504 | 560 | 56 | 11% | 1,935 | 2,200 | 264 | 14% |
| 1602 | prepared and pres. meat | 524 | 544 | 20 | 4% | 2,042 | 2,116 | 74 | 4% |
| 1704 | sugar confectionery | 444 | 530 | 86 | 19% | 1,698 | 1,920 | 222 | 13% |
| ex 0901 | coffee | 458 | 476 | 18 | 4% | 1,774 | 1,853 | 79 | 4% |

Source: Eurostat - COMEXT, selected food & drink products at HS code 4-digit level

Table 3: EU food and drink export markets – Top 20

| Partner / Period | Q3 2020 | Q3 2021 | Change | | Oct 19 - Sep 20 | Oct 20 - Sep 21 | Change | |
|----------------------|-----------|-----------|-----------|------|-----------------|-----------------|-----------|-----|
| | € million | € million | € million | % | € million | € million | € million | % |
| UNITED KINGDOM | 8,444 | 8,789 | 345 | 4% | 32,869 | 33,351 | 482 | 1% |
| UNITED STATES | 5,246 | 5,905 | 659 | 13% | 19,181 | 22,008 | 2,828 | 15% |
| CHINA | 3,977 | 3,309 | -668 | -17% | 16,034 | 16,228 | 194 | 1% |
| SWITZERLAND | 1,604 | 1,685 | 81 | 5% | 6,407 | 6,912 | 504 | 8% |
| JAPAN | 1,195 | 1,423 | 228 | 19% | 5,239 | 5,222 | -17 | 0% |
| RUSSIA | 1,229 | 1,352 | 124 | 10% | 4,819 | 5,140 | 322 | 7% |
| NORWAY | 1,023 | 1,085 | 63 | 6% | 3,646 | 4,083 | 436 | 12% |
| CANADA | 923 | 1,024 | 101 | 11% | 3,287 | 3,663 | 376 | 11% |
| AUSTRALIA | 859 | 889 | 30 | 4% | 2,982 | 3,142 | 160 | 5% |
| SOUTH KOREA | 625 | 815 | 191 | 30% | 2,780 | 3,209 | 428 | 15% |
| UKRAINE | 538 | 603 | 65 | 12% | 1,974 | 2,205 | 230 | 12% |
| SAUDI ARABIA | 622 | 563 | -59 | -10% | 2,516 | 2,393 | -123 | -5% |
| SINGAPORE | 408 | 524 | 116 | 28% | 1,511 | 1,786 | 275 | 18% |
| HONG KONG | 583 | 518 | -65 | -11% | 2,374 | 2,318 | -56 | -2% |
| TURKEY | 362 | 473 | 110 | 30% | 1,665 | 1,832 | 167 | 10% |
| ISRAEL | 390 | 467 | 77 | 20% | 1,555 | 1,827 | 272 | 17% |
| UNITED ARAB EMIRATES | 336 | 422 | 86 | 26% | 1,693 | 1,669 | -24 | -1% |
| PHILIPPINES | 319 | 414 | 95 | 30% | 1,103 | 1,459 | 356 | 32% |
| BRAZIL | 368 | 394 | 26 | 7% | 1,467 | 1,609 | 142 | 10% |
| SOUTH AFRICA | 324 | 388 | 64 | 20% | 1,252 | 1,301 | 48 | 4% |

Table 4: EU food and drink export markets – most important developments

| Partner / Period | Q3 2020 | Q3 2021 | Change | | Oct 19 - Sep 20 | Oct 20 - Sep 21 | Change | |
|------------------|-----------|-----------|-----------|------|-----------------|-----------------|-----------|------|
| | € million | € million | € million | % | € million | € million | € million | % |
| UNITED STATES | 5,246 | 5,905 | 659 | 13% | 19,181 | 22,008 | 2,828 | 15% |
| UNITED KINGDOM | 8,444 | 8,789 | 345 | 4% | 32,869 | 33,351 | 482 | 1% |
| JAPAN | 1,195 | 1,423 | 228 | 19% | 5,239 | 5,222 | -17 | 0% |
| SOUTH KOREA | 625 | 815 | 191 | 30% | 2,780 | 3,209 | 428 | 15% |
| RUSSIA | 1,229 | 1,352 | 124 | 10% | 4,819 | 5,140 | 322 | 7% |
| CHILE | 168 | 291 | 123 | 73% | 610 | 1,011 | 401 | 66% |
| SINGAPORE | 408 | 524 | 116 | 28% | 1,511 | 1,786 | 275 | 18% |
| TURKEY | 362 | 473 | 110 | 30% | 1,665 | 1,832 | 167 | 10% |
| MEXICO | 250 | 359 | 108 | 43% | 997 | 1,146 | 149 | 15% |
| MOROCCO | 242 | 346 | 105 | 43% | 1,126 | 1,408 | 282 | 25% |
| FAROE ISLANDS | 31 | 25 | -6 | -19% | 96 | 98 | 1 | 1% |
| IRAN | 37 | 28 | -8 | -23% | 168 | 131 | -38 | -22% |
| TUNISIA | 53 | 43 | -9 | -17% | 243 | 198 | -45 | -19% |
| PARAGUAY | 40 | 27 | -13 | -33% | 92 | 107 | 15 | 16% |
| IRAQ | 131 | 112 | -19 | -15% | 532 | 480 | -52 | -10% |
| KUWAIT | 121 | 101 | -20 | -17% | 508 | 466 | -42 | -8% |
| LIBYA | 156 | 111 | -45 | -29% | 525 | 527 | 1 | 0% |
| SAUDI ARABIA | 622 | 563 | -59 | -10% | 2,516 | 2,393 | -123 | -5% |
| HONG KONG | 583 | 518 | -65 | -11% | 2,374 | 2,318 | -56 | -2% |
| CHINA | 3,977 | 3,309 | -668 | -17% | 16,034 | 16,228 | 194 | 1% |

Source: Eurostat - COMEXT, Nace Rev.2, Division 10 & 11

Table 5: EU food and drink imports, by sector

| Sector / Period | Q3 2020 | Q3 2021 | Change | | Oct 19 - Sep 20 | Oct 20 - Sep 21 | Change | |
|---|-----------|-----------|-----------|------|--------------------|--------------------|-----------|------|
| | € million | € million | € million | % | € million | € million | € million | % |
| Food and drinks | 19,095 | 21,245 | 2,150 | 11% | 78,399 | 79,305 | 906 | 1% |
| 10 Food products | 17,241 | 19,365 | 2,123 | 12% | 71,428 | 72,432 | 1,004 | 1% |
| 11 Beverages | 1,854 | 1,880 | 26 | 1% | 6,971 | 6,874 | -97 | -1% |
| 101 Preserved meat and meat products | 1,526 | 1,521 | -5 | 0% | 6,497 | 5,720 | -777 | -12% |
| 1011 Processed and preserved meat | 1,111 | 1,095 | -15 | -1% | 4,571 | 4,114 | -458 | -10% |
| 1012 Processed and preserved poultry meat | 158 | 175 | 18 | 11% | 676 | 534 | -141 | -21% |
| 1013 Meat and poultry meat products | 258 | 251 | -7 | -3% | 1,250 | 1,072 | -178 | -14% |
| 102 Processed and preserved fish, crustaceans and molluscs | 4,173 | 4,687 | 514 | 12% | 17,561 | 17,392 | -170 | -1% |
| 103 Processed and preserved fruit and vegetables | 2,092 | 2,317 | 225 | 11% | 8,725 | 8,677 | -48 | -1% |
| 1031 Processed and preserved potatoes | 46 | 35 | -11 | -25% | 176 | 151 | -25 | -14% |
| 1032 Fruit and vegetable juices | 471 | 437 | -33 | -7% | 2,025 | 1,780 | -244 | -12% |
| 1039 Other processed and preserved fruit and vegetables | 1,575 | 1,845 | 269 | 17% | 6,524 | 6,746 | 222 | 3% |
| 104 Vegetable and animal oils and fats | 3,832 | 5,135 | 1,303 | 34% | 15,897 | 18,236 | 2,339 | 15% |
| 1041 Oils and fats | 3,786 | 5,084 | 1,297 | 34% | 15,702 | 18,063 | 2,361 | 15% |
| 1042 Margarine and similar edible fats | 45 | 52 | 6 | 14% | 195 | 173 | -22 | -12% |
| 105 Dairy products | 500 | 480 | -20 | -4% | 2,137 | 1,962 | -175 | -8% |
| 1051 Dairy and cheese products | 452 | 420 | -32 | -7% | 1,959 | 1,770 | -188 | -10% |
| 1052 Ice cream | 48 | 59 | 11 | 24% | 179 | 192 | 13 | 7% |
| 106 Grain mill products, starches and starch products | 671 | 695 | 24 | 4% | 2,722 | 2,639 | -83 | -3% |
| 1061 Grain mill products | 569 | 585 | 16 | 3% | 2,280 | 2,183 | -98 | -4% |
| 1062 Starches and starch products | 102 | 110 | 8 | 8% | 442 | 456 | 14 | 3% |
| 107 Bakery and farinaceous products | 358 | 402 | 44 | 12% | 1,480 | 1,539 | 59 | 4% |
| 1071 Bread; fresh pastry goods and cakes | 73 | 98 | 25 | 34% | 320 | 363 | 43 | 13% |
| 1072 Rusks and biscuits; preserved pastry goods and cakes | 263 | 277 | 15 | 6% | 1,058 | 1,069 | 11 | 1% |
| 1073 Macaroni, noodles, couscous and similar farinaceous products | 22 | 27 | 5 | 21% | 102 | 108 | 5 | 5% |
| 108 Other food products | 3,534 | 3,561 | 27 | 1% | 14,158 | 14,027 | -131 | -1% |
| 1081 Sugar | 291 | 299 | 8 | 3% | 1,381 | 1,236 | -145 | -10% |
| 1082 Cocoa, chocolate and sugar confectionery | 1,081 | 1,010 | -71 | -7% | 4,135 | 3,918 | -217 | -5% |
| 1083 Processed tea and coffee | 661 | 637 | -24 | -4% | 2,636 | 2,660 | 24 | 1% |
| 1084 Condiments and seasonings | 286 | 341 | 55 | 19% | 1,150 | 1,278 | 128 | 11% |
| 1085 Prepared meals and dishes | 358 | 378 | 21 | 6% | 1,346 | 1,413 | 67 | 5% |
| 1086 Homogenised food preparations and dietetic food | 27 | 14 | -13 | -48% | 116 | 76 | -40 | -34% |
| 1089 Other food products n.e.c. | 830 | 882 | 52 | 6% | 3,394 | 3,446 | 52 | 2% |
| 109 Prepared animal feeds | 524 | 564 | 40 | 8% | 2,118 | 2,198 | 80 | 4% |
| 1091 Prepared feeds for farm animals | 173 | 213 | 40 | 23% | 850 | 872 | 23 | 3% |
| 1092 Prepared pet foods | 351 | 351 | 0 | 0% | 1,268 | 1,325 | 57 | 5% |
| 110 Beverages | 1,854 | 1,880 | 26 | 1% | 6,971 | 6,874 | -97 | -1% |
| 1101 Distilled alcoholic beverages | 799 | 894 | 96 | 12% | 3,133 | 3,175 | 43 | 1% |
| 1102 Wine from grape | 476 | 366 | -110 | -23% | 1,769 | 1,561 | -209 | -12% |
| 1103 Cider and other fruit wines | 13 | 17 | 4 | 32% | 51 | 56 | 5 | 10% |
| 1104 Other non-distilled fermented beverages | 4 | 2 | -2 | -59% | 10 | 5 | -5 | -46% |
| 1105 Beer | 148 | 182 | 34 | 23% | 539 | 618 | 78 | 15% |
| 1106 Malt | 5 | 6 | 1 | 19% | 22 | 19 | -3 | -14% |
| 1107 Soft drinks; mineral waters and other bottled waters | 410 | 414 | 4 | 1% | 1,446 | 1,440 | -7 | 0% |

Source: Eurostat - COMEXT, Nace Rev.2, Division 10 & 11

Table 6: Top 20 EU food and drink imports, by product

| CN code, product / Period | | Q3 2020 | Q3 2021 | Change | | Oct 19 - Sep 20 | Oct 20 - Sep 21 | Change | |
|---------------------------|---------------------------|-----------|-----------|-----------|------|-----------------|-----------------|-----------|------|
| | | € million | € million | € million | % | € million | € million | € million | % |
| 2301..2309 | animal feed/petfoods | 2,240 | 2,717 | 477 | 21% | 9,286 | 10,785 | 1,499 | 16% |
| 1511 | palm oil | 1,057 | 1,509 | 452 | 43% | 4,311 | 4,833 | 522 | 12% |
| 0304 | fish filets | 1,142 | 1,178 | 37 | 3% | 5,012 | 4,721 | -292 | -6% |
| 2208 | spirits | 799 | 894 | 96 | 12% | 3,133 | 3,175 | 43 | 1% |
| 2106 | food preparations | 674 | 764 | 90 | 13% | 2,601 | 2,856 | 255 | 10% |
| 1604 | prepared and pres. fish | 633 | 638 | 5 | 1% | 2,762 | 2,562 | -200 | -7% |
| 2008 | other fruit preparations | 424 | 494 | 70 | 17% | 1,829 | 1,858 | 29 | 2% |
| 0303 | frozen fish | 532 | 492 | -40 | -7% | 2,217 | 1,906 | -311 | -14% |
| 2009 | fruit juice | 471 | 437 | -33 | -7% | 2,025 | 1,780 | -244 | -12% |
| 1513 | coconut oil | 236 | 433 | 197 | 84% | 974 | 1,334 | 359 | 37% |
| 1512 | sunflower-seed oil | 326 | 419 | 93 | 28% | 1,683 | 1,613 | -70 | -4% |
| ex 0901 | coffee | 434 | 412 | -22 | -5% | 1,683 | 1,759 | 75 | 4% |
| 0201+0202 | beef meat fresh, frozen | 434 | 412 | -22 | -5% | 1,756 | 1,477 | -279 | -16% |
| 0811 | fruit, frozen, (un)cooked | 275 | 392 | 117 | 42% | 1,013 | 1,136 | 123 | 12% |
| 2202 | soft drinks | 385 | 385 | 1 | 0% | 1,357 | 1,352 | -4 | 0% |
| 1905 | pastries or biscuits | 336 | 376 | 40 | 12% | 1,378 | 1,431 | 54 | 4% |
| 2204 | wines | 476 | 365 | -110 | -23% | 1,767 | 1,559 | -208 | -12% |
| 1806 | chocolate | 373 | 343 | -30 | -8% | 1,421 | 1,337 | -84 | -6% |
| 1006 20+30+40 | processed rice | 326 | 320 | -5 | -2% | 1,286 | 1,147 | -140 | -11% |
| 1605 | prep. and pres. seafood | 280 | 301 | 21 | 8% | 1,047 | 1,023 | -25 | -2% |

Source: Eurostat – COMEXT, selected food & drink products at HS code 4-digit level

Table 7: EU food and drink import origins – Top 20

| Partner / Period | Q3 2020 | Q3 2021 | Change | | Oct 19 - Sep 20 | Oct 20 - Sep 21 | Change | |
|------------------|-----------|-----------|-----------|------|-----------------|-----------------|-----------|------|
| | € million | € million | € million | % | € million | € million | € million | % |
| UNITED KINGDOM | 3,514 | 2,827 | -686 | -20% | 13,677 | 11,353 | -2,324 | -17% |
| ARGENTINA | 818 | 1,324 | 506 | 62% | 3,465 | 4,319 | 854 | 25% |
| BRAZIL | 1,211 | 1,223 | 12 | 1% | 4,800 | 4,766 | -34 | -1% |
| CHINA | 1,042 | 1,214 | 172 | 17% | 4,673 | 4,329 | -343 | -7% |
| SWITZERLAND | 1,130 | 1,064 | -67 | -6% | 4,439 | 4,312 | -127 | -3% |
| INDONESIA | 674 | 974 | 300 | 45% | 3,219 | 3,334 | 115 | 4% |
| UNITED STATES | 855 | 930 | 75 | 9% | 3,820 | 3,777 | -43 | -1% |
| UKRAINE | 633 | 919 | 286 | 45% | 2,763 | 3,106 | 342 | 12% |
| TURKEY | 590 | 680 | 91 | 15% | 2,674 | 2,843 | 169 | 6% |
| MOROCCO | 418 | 532 | 114 | 27% | 1,643 | 1,985 | 342 | 21% |
| NORWAY | 504 | 529 | 25 | 5% | 2,378 | 2,391 | 14 | 1% |
| MALAYSIA | 415 | 528 | 114 | 27% | 1,638 | 1,830 | 192 | 12% |
| INDIA | 394 | 498 | 104 | 26% | 1,603 | 2,111 | 508 | 32% |
| ECUADOR | 400 | 490 | 89 | 22% | 1,440 | 1,485 | 45 | 3% |
| THAILAND | 356 | 456 | 100 | 28% | 1,623 | 1,590 | -33 | -2% |
| RUSSIA | 379 | 433 | 54 | 14% | 1,636 | 1,683 | 47 | 3% |
| VIETNAM | 313 | 358 | 45 | 14% | 1,165 | 1,231 | 66 | 6% |
| SERBIA | 256 | 342 | 86 | 34% | 965 | 1,185 | 220 | 23% |
| PHILIPPINES | 186 | 297 | 111 | 60% | 785 | 940 | 155 | 20% |
| CHILE | 324 | 266 | -58 | -18% | 1,165 | 960 | -204 | -18% |

Table 8: EU food and drink import origins – most important developments

| Partner / Period | Q3 2020 | Q3 2021 | Change | | Oct 19 - Sep 20 | Oct 20 - Sep 21 | Change | |
|------------------|-----------|-----------|-----------|------|-----------------|-----------------|-----------|------|
| | € million | € million | € million | % | € million | € million | € million | % |
| ARGENTINA | 818 | 1,324 | 506 | 62% | 3,465 | 4,319 | 854 | 25% |
| INDONESIA | 674 | 974 | 300 | 45% | 3,219 | 3,334 | 115 | 4% |
| UKRAINE | 633 | 919 | 286 | 45% | 2,763 | 3,106 | 342 | 12% |
| CHINA | 1,042 | 1,214 | 172 | 17% | 4,673 | 4,329 | -343 | -7% |
| MOROCCO | 418 | 532 | 114 | 27% | 1,643 | 1,985 | 342 | 21% |
| MALAYSIA | 415 | 528 | 114 | 27% | 1,638 | 1,830 | 192 | 12% |
| PHILIPPINES | 186 | 297 | 111 | 60% | 785 | 940 | 155 | 20% |
| INDIA | 394 | 498 | 104 | 26% | 1,603 | 2,111 | 508 | 32% |
| THAILAND | 356 | 456 | 100 | 28% | 1,623 | 1,590 | -33 | -2% |
| TURKEY | 590 | 680 | 91 | 15% | 2,674 | 2,843 | 169 | 6% |
| MAURITIUS | 72 | 53 | -19 | -27% | 277 | 261 | -17 | -6% |
| COLOMBIA | 145 | 123 | -22 | -15% | 482 | 508 | 27 | 6% |
| MYANMAR | 57 | 34 | -22 | -39% | 187 | 124 | -64 | -34% |
| SINGAPORE | 60 | 30 | -30 | -50% | 251 | 120 | -131 | -52% |
| SOUTH AFRICA | 219 | 179 | -40 | -18% | 777 | 784 | 8 | 1% |
| TUNISIA | 140 | 100 | -40 | -29% | 585 | 518 | -67 | -11% |
| CÔTE D'IVOIRE | 286 | 242 | -44 | -15% | 1,115 | 1,076 | -39 | -3% |
| CHILE | 324 | 266 | -58 | -18% | 1,165 | 960 | -204 | -18% |
| SWITZERLAND | 1,130 | 1,064 | -67 | -6% | 4,439 | 4,312 | -127 | -3% |
| UNITED KINGDOM | 3,514 | 2,827 | -686 | -20% | 13,677 | 11,353 | -2,324 | -17% |

Source: Eurostat - COMEXT, Nace Rev.2, Division 10 & 11

Table 9: EU food and drink trade balance (exports minus imports), by sector

| Product / Period | Q3 2020 | Q3 2021 | Change | | Oct 19 - Sep 20 | Oct 20 - Sep 21 | Change | |
|---|-----------|-----------|-----------|-------|--------------------|--------------------|-----------|------|
| | € million | € million | € million | % | € million | € million | € million | % |
| Food and drinks | 17,409 | 18,325 | 916 | 5% | 65,802 | 74,510 | 8,707 | 13% |
| 10 Food products | 11,095 | 10,734 | -362 | -3% | 42,272 | 46,028 | 3,757 | 9% |
| 11 Beverages | 6,314 | 7,592 | 1,278 | 20% | 23,531 | 28,482 | 4,951 | 21% |
| 101 Preserved meat and meat products | 4,235 | 4,135 | -100 | -2% | 17,285 | 18,659 | 1,374 | 8% |
| 1011 Processed and preserved meat | 2,751 | 2,461 | -291 | -11% | 11,601 | 12,475 | 874 | 8% |
| 1012 Processed and preserved poultry meat | 560 | 623 | 63 | 11% | 2,288 | 2,359 | 72 | 3% |
| 1013 Meat and poultry meat products | 923 | 1,051 | 128 | 14% | 3,397 | 3,825 | 428 | 13% |
| 102 Processed and preserved fish, crustaceans and molluscs | -2,981 | -3,466 | -485 | 16% | -12,447 | -12,379 | 68 | -1% |
| 103 Processed and preserved fruit and vegetables | 500 | 410 | -90 | -18% | 1,979 | 2,211 | 232 | 12% |
| 1031 Processed and preserved potatoes | 536 | 612 | 75 | 14% | 2,215 | 2,342 | 127 | 6% |
| 1032 Fruit and vegetable juices | -61 | -34 | 27 | -44% | -370 | -205 | 166 | -45% |
| 1039 Other processed and preserved fruit and vegetables | 25 | -167 | -192 | -770% | 134 | 74 | -61 | -45% |
| 104 Vegetable and animal oils and fats | -2,092 | -3,029 | -937 | 45% | -8,884 | -10,017 | -1,134 | 13% |
| 1041 Oils and fats | -2,197 | -3,156 | -959 | 44% | -9,309 | -10,493 | -1,184 | 13% |
| 1042 Margarine and similar edible fats | 105 | 127 | 22 | 21% | 425 | 476 | 51 | 12% |
| 105 Dairy products | 3,569 | 3,948 | 379 | 11% | 14,052 | 14,744 | 692 | 5% |
| 1051 Dairy and cheese products | 3,404 | 3,794 | 390 | 11% | 13,496 | 14,099 | 603 | 4% |
| 1052 Ice cream | 165 | 154 | -11 | -7% | 556 | 645 | 89 | 16% |
| 106 Grain mill products, starches and starch products | 401 | 524 | 122 | 31% | 1,741 | 2,036 | 294 | 17% |
| 1061 Grain mill products | 12 | 32 | 20 | 161% | 163 | 307 | 144 | 88% |
| 1062 Starches and starch products | 389 | 492 | 103 | 26% | 1,578 | 1,728 | 150 | 10% |
| 107 Bakery and farinaceous products | 1,764 | 1,892 | 127 | 7% | 6,467 | 6,776 | 309 | 5% |
| 1071 Bread; fresh pastry goods and cakes | 364 | 484 | 121 | 33% | 1,307 | 1,604 | 297 | 23% |
| 1072 Rusks and biscuits; preserved pastry goods and cakes | 1,065 | 1,118 | 54 | 5% | 3,787 | 3,926 | 139 | 4% |
| 1073 Macaroni, noodles, couscous and similar farinaceous products | 336 | 289 | -47 | -14% | 1,373 | 1,246 | -127 | -9% |
| 108 Other food products | 4,725 | 5,152 | 427 | 9% | 18,241 | 19,573 | 1,332 | 7% |
| 1081 Sugar | -145 | -158 | -13 | 9% | -776 | -631 | 144 | -19% |
| 1082 Cocoa, chocolate and sugar confectionery | 1,409 | 1,770 | 361 | 26% | 4,922 | 5,913 | 991 | 20% |
| 1083 Processed tea and coffee | 112 | 152 | 40 | 35% | 386 | 475 | 89 | 23% |
| 1084 Condiments and seasonings | 381 | 382 | 0 | 0% | 1,387 | 1,572 | 185 | 13% |
| 1085 Prepared meals and dishes | 913 | 1,034 | 121 | 13% | 3,752 | 4,118 | 366 | 10% |
| 1086 Homogenised food preparations and dietetic food | 1,230 | 992 | -238 | -19% | 5,098 | 4,211 | -887 | -17% |
| 1089 Other food products n.e.c. | 825 | 980 | 156 | 19% | 3,472 | 3,916 | 444 | 13% |
| 109 Prepared animal feeds | 875 | 1,090 | 215 | 25% | 3,436 | 4,078 | 642 | 19% |
| 1091 Prepared feeds for farm animals | 606 | 704 | 98 | 16% | 2,286 | 2,577 | 292 | 13% |
| 1092 Prepared pet foods | 269 | 386 | 117 | 43% | 1,151 | 1,501 | 350 | 30% |
| 110 Beverages | 6,314 | 7,592 | 1,278 | 20% | 23,531 | 28,482 | 4,951 | 21% |
| 1101 Distilled alcoholic beverages | 1,211 | 1,477 | 266 | 22% | 3,825 | 5,009 | 1,184 | 31% |
| 1102 Wine from grape | 2,810 | 3,793 | 983 | 35% | 11,090 | 14,279 | 3,189 | 29% |
| 1103 Cider and other fruit wines | 123 | 120 | -3 | -2% | 405 | 480 | 74 | 18% |
| 1104 Other non-distilled fermented beverages | 47 | 56 | 9 | 19% | 179 | 212 | 33 | 19% |
| 1105 Beer | 866 | 771 | -94 | -11% | 3,087 | 3,015 | -72 | -2% |
| 1106 Malt | 218 | 224 | 6 | 3% | 882 | 1,027 | 145 | 16% |
| 1107 Soft drinks; mineral waters and other bottled waters | 1,039 | 1,150 | 111 | 11% | 4,062 | 4,459 | 397 | 10% |

Source: Eurostat - COMEXT, Nace Rev.2, Division 10 & 11